

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: *

W.R. GRACE & CO., et al., * Chapter 11

Debtors. * Case No. 01-01139 (JKF)
(Jointly Administered)

* Related Docket Nos. 21794, 22415, 23567

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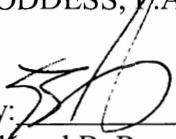
NOTICE OF TRANSMITTAL

I, Edward B. Rosenthal, hereby certify that on the 2nd day of December, 2009, the hyperlinked version of the Phase II Reply Post-Trial Brief for the CNA Companies was transmitted to the Court by Federal Express with copies being sent by Federal Express to the Plan Proponents. Service of this Notice is given to all registered users of the CM/ECF System for the United States Bankruptcy Court for the District of Delaware and in the manner indicated to the individuals below.

Dated: December 2, 2009

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